

DZ20240506

#### Industrial Economy

\*During the May Day holiday, outbound tourism experienced a major outbreak. The international air ticket booking volume departing on May 1st, 2024 exceeded that of 2019, reaching a new high in the single-day period of May Day in previous years.

\*According to Maoyan Professional Edition data, as of May 5th, the total box office, including pre-sale of May Day holiday new films in 2024 has exceeded cny 1.5bn, and the total box office in 2024 exceeded cny 20bn.

\*Zhaoqing City, Guangdong Province recently released the “Notice on the Implementation of Publicity and Sales of Commercial Housing in the entire city based on the area within a set”, which pointed out to optimize and increase the supply of high-quality housing.

\*MoF and Ministry of Transport jointly issued a notice on supporting and guiding the digital transformation and upgrading of expressway, waterway, transportation infrastructure, which pointed out that since 2024, support about 30 demonstration areas to create a number of integrated demonstration channels and networks through about three years.

#### Financial

\*Political Bureau of the CPC Central Committee held a meeting On April 30th, which analyzed and studied the current economic situation and economic work, emphasized to develop new productivity according to local conditions, and decided to hold the third plenary session of the 20th Central Committee of the CPC in Beijing in July this year.

#### Apr 30 Block Trade Info

##### \*Discount

- Bank of Chengdu (601838 CH) saw 3 block trades worth 327.51mn at 14.52/14.57yuan per share, 1.55/1.89pct discount from last closing.
- Salubris Pharma (002294 CH) saw 1 block trades worth 580.03mn at 30.17yuan per share, 5.48pct discount from last closing.
- Iflytek (002230 CH) saw 1 block trades worth 157.50mn at 45.00yuan per share, 0.24pct discount from last closing.

##### \*Flat

- Moutai (600519 CH) saw 1 block trades worth 218.24mn at 1705.00yuan per share, flat from last closing.
- Xiangtan Electric (600416 CH) saw 2 block trades worth 112.15mn at 13.18yuan per share, flat from last closing.

**\*Margin Trade**

<b>Total Margin Balance</b>	1.4740 trillion	<b>Total Short Selling Balance</b>	38.0 billion
<b>SH Margin Balance</b>	0.7795 trillion	<b>SH Short Selling Balance</b>	24.8 billion
<b>Top Five Margin Trade Net Bought (in CNY)</b>		<b>Top Five Short Selling Net Sold (in shares)</b>	
600733	106mio	512170	19.1mio
601688	96.4mio	515790	5.7mio
600438	77.2mio	601099	3.7mio
600570	52.3mio	588080	3.2mio
601238	50.9mio	588220	2.1mio
<b>SZ Margin Balance</b>	0.6934 trillion	<b>SZ Short Selling Balance</b>	13.2 billion
<b>Top Five Margin Trade Net Bought (in CNY)</b>		<b>Top Five Short Selling Net Sold (in shares)</b>	
000932	163mio	002670	1.3mio
002027	144mio	002600	1.2mio
000625	129mio	000100	1.0mio
002594	117mio	000937	0.9mio
002415	83.4mio	003816	0.9mio

**\*Connection Trade**

SH-HK Connection (bn cny)			SZ-HK Connection (bn cny)		
Northbound Net Cash Flow	-3.950		Northbound Net Cash Flow	-4.666	
Southbound Net Cash Flow	+2.770		Southbound Net Cash Flow	+0.479	
Top 5 Northbound Inflow			Top 5 Northbound Outflow		
Name	Market Value (mio cny)	% out of ttl share outstanding	Name	Market Value (mio cny)	% out of ttl share outstanding
600919	314	2.17	002027	527	5.20
601919	305	1.69	600406	488	2.57
600036	294	0.33	601006	428	3.46
601857	289	0.15	600519	364	0.17
300750	242	0.26	600887	314	1.74

**\*Index Futures**

Position of Top 20 members (Unit lots)						
CSI 300 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IF2405	57,825	-26,342	46,608	-3,793	51,188	-4,952
IF2406	35,203	-19,815	68,676	-2,205	93,959	-2,230
IF2409	17,649	-7,395	43,704	233	67,196	1,015
SSE 50 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IH2405	37,021	-9,236	29,203	-1,968	33,280	-2,674
IH2406	21,850	-7,811	32,780	-1,176	44,470	-1,409
IH2409	14,024	-3,892	20,004	-437	31,564	-329
CSI 500 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IC2405	54,323	-20,363	49,686	-3,406	47,255	-3,101
IC2406	38,556	-18,815	92,258	-2,500	96,091	-2,648
IC2409	19,550	-8,979	58,159	-2,270	62,526	-2,102
IC2412	9,956	-2,248	12,165	542	11,104	512
CSI 1000 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IM2405	76,910	-17,925	49,774	-3,702	51,590	-3,554
IM2406	87,569	-18,250	78,899	-2,565	87,420	-2,284
IM2409	32,416	-5,967	56,567	-745	58,959	184
IM2412	14,064	-3,044	17,011	1,311	16,810	1,316

**\*Index Options**

Position of Top 20 members (Unit lots)						
CSI 300 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IO2405	99091	-81026	42412	1331	49450	1476
IO2406	18747	-13901	37342	1246	44651	1205
CSI 1000 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
MO2405	187788	-53281	57404	1696	59392	1543
MO2406	27421	-8398	36319	1084	40903	1873
MO2409	8426	-9501	27289	170	29568	208
SSE50 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
HO2405	49675	-21701	21023	1003	22080	636

**\*Treasury Futures**

Position of Top 20 members (Unit lots)
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2-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TS2406	64,287	-9,944	52,412	230	54,357	-762
5-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TF2406	104,718	-71,575	112,148	-1,644	113,089	-3,407
TF2409	13,911	-5,211	17,255	1,021	17,880	1,838
10-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
T2406	99,379	-93,494	154,528	-1,013	155,430	-273
T2409	14,797	-18,006	21,619	648	20,864	120
30-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TL2406	61,836	-40,046	51,479	607	47,157	-390
TL2409	18,041	-13,147	20,184	157	20,233	416

**\* Commodities (Accumulated Change During Festival):**

\* Global crude oil price closed down collectively. NYMEX crude oil main contract down 5.28%, Brent main contract down 4.80%.

\* Precious metals closed down collectively, COMEX gold active contract down 0.96%. COMEX silver active contract down 1.02%.

\* Metals closed down mostly, LME copper down 2.51%, LME tin down 1.69%, LME zinc down 1.44%, LME aluminum down 1.28%. SGX iron ore up 1.55%.

\* Agricultural products performed mixed, CBOT wheat up 3.36%, ICE sugar down 2.18%, CBOT corn up 2.68%, CBOT soybean meal up 4.83%, CBOT soybean oil down 1.33%. Japanese rubber down 1.99%, ICE cotton down 2.71%.

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