

DZ20240507

Industrial Economy

*National Health Commission and other eight departments jointly issued the “Opinions on Strengthening the Capacity Building of Critical Medical and Healthcare Services”, which requires effective expansion of critical medical and medical resources, optimization of medical resource structure and layout.

*Shenzhen released the “Notice on Further Optimizing the Real Estate Policy”, which further optimize the real estate policy in terms of district optimization of housing purchase restriction policies.

*State Administration for Market Regulation organized the formulation of “State Administration for Market Regulation Announcement on the Prohibition of the Production and Sales of Special Wine” and publicly solicited opinions on it.

International Relationship

*Chairman Xi Jinping was invited to hold a three-party meeting with French president Maccelon and European Commission Feng Delane, who emphasized that China-Europe relations have strong endogenous power and broad development prospects, and are not targeted, do not depend on it, nor are they constrained by third parties.

Financial

*SASAC pointed out to cultivate and expand new productivity through technological innovation, optimize industrial layout and structural adjustment, and promote industrial chain, supply chain and innovation chain coordination and linkage, further promote the stable and good operation of central enterprises' economy.

May 6 Block Trade Info

*Discount

- Supcon Tech (688777 CH) saw 26 block trades worth 177.30mn at 45.52yuan per share, 7.57pct discount from last closing.
- Star Lake Biosci (600866 CH) saw 2 block trades worth 77.22mn at 6.04/6.07yuan per share, 2.57/3.05pct discount from last closing.
- Jiaozuo Wanfang (000612 CH) saw 1 block trades worth 171.91mn at 7.21yuan per share, 6.97pct discount from last closing.

*Flat

- Sangfor (300454 CH) saw 4 block trades worth 36.74mn at 55.60yuan per share, flat from last closing.

***Margin Trade**

Total Margin Balance	1.4891 trillion	Total Short Selling Balance	38.9 billion
SH Margin Balance	0.7878 trillion	SH Short Selling Balance	25.3 billion
Top Five Margin Trade Net Bought (in CNY)		Top Five Short Selling Net Sold (in shares)	
601138	300mio	600170	1.6mio
600900	232mio	600022	1.6mio
601857	200mio	601162	1.5mio
600941	200mio	600733	1.2mio
603019	173mio	601006	1.0mio
SZ Margin Balance	0.7001 trillion	SZ Short Selling Balance	13.5 billion
Top Five Margin Trade Net Bought (in CNY)		Top Five Short Selling Net Sold (in shares)	
000625	286mio	002670	3.4mio
002130	233mio	000629	2.1mio
000063	232mio	000932	1.1mio
300059	189mio	000723	1.0mio
300308	187mio	002044	0.9mio

***Connection Trade**

SH-HK Connection (bn cny)			SZ-HK Connection (bn cny)		
Northbound Net Cash Flow	+6.455		Northbound Net Cash Flow	+2.860	
Southbound Net Cash Flow	+3.361		Southbound Net Cash Flow	+1.725	
Top 5 Northbound Inflow			Top 5 Northbound Outflow		
Name	Market Value (mio cny)	% out of ttl share outstanding	Name	Market Value (mio cny)	% out of ttl share outstanding
600519	3059	1.43	000333	646	1.33
002475	407	1.94	002027	524	5.58
600036	350	0.40	600406	513	2.71
601318	342	0.45	603659	394	9.94
300750	264	0.30	600016	258	1.49

***Index Futures**

Position of Top 20 members (Unit lots)						
CSI 300 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IF2405	71,682	14,286	48,585	1,977	52,413	1,298
IF2406	43,888	8,883	71,215	2,657	95,862	1,989
IF2409	17,351	212	44,521	817	68,097	901
SSE 50 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IH2405	40,628	4,505	29,652	464	33,549	269
IH2406	24,785	3,613	33,908	1,169	45,341	941
IH2409	11,437	-1,243	20,026	119	31,508	49
CSI 500 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IC2405	63,773	10,313	49,778	92	47,215	148
IC2406	44,651	6,880	94,588	2,330	98,140	2,049
IC2409	19,636	592	57,754	-55	62,457	-69
IC2412	10,768	1,020	14,049	1,979	12,944	1,970
CSI 1000 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IM2405	78,868	3,914	50,608	1,675	51,815	225
IM2406	83,576	-2,917	79,744	963	87,919	514
IM2409	33,878	2,444	58,810	2,334	61,891	2,944
IM2412	12,286	-1,227	17,498	809	17,243	434

***Index Options**

Position of Top 20 members (Unit lots)						
CSI 300 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IO2405	138898	40092	41954	253	48154	-1296
IO2406	25727	7511	38879	1541	46258	1607
CSI 1000 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
MO2405	178211	-9400	57474	70	60055	663
MO2406	33524	6262	38163	1844	43285	2424
MO2409	8652	362	26740	-549	29023	-545
SSE50 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
HO2405	51705	2719	20543	-301	21053	-781

***Treasury Futures**

Position of Top 20 members (Unit lots)
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2-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TS2406	65,203	1,923	48,467	-3,945	50,283	-3,947
5-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TF2406	130,604	26,971	109,269	-1,363	109,069	-3,947
TF2409	24,429	11,350	21,268	4,048	21,923	4,176
10-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
T2406	104,039	6,484	149,037	-4,800	148,776	-6,654
T2409	25,953	11,788	24,555	2,937	24,023	3,772
30-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TL2406	63,364	2,771	48,291	-3,188	43,750	-2,683
TL2409	25,196	8,168	23,085	2,901	23,315	3,613

*** Commodities (night session):**

* Global crude oil price closed up collectively. June NYMEX crude oil contract up 0.74% to closed at \$78.69/b, July Brent contract up 0.6% to closed at \$83.46/b. INE crude oil active contract up 0.13% to 616.9 yuan/b.

* Precious metals closed up collectively, COMEX gold active contract up 1.05% and closed at \$2332.9/oz. SHFE gold active contract up 0.77% and closed at 550.46 yuan/gram.

* Metals closed up collectively, LME tin up 3.33%, LME nickel up 3.17%, LME lead up 1.77%, LME copper up 1.52%. SHFE tin up 1.85%, SHFE nickel up 1.32%, SHFE lead up 0.69%.

* Commodity futures closed up collectively, chemistry and energy products closed up mostly, soda ash up 2.53%, glass up 2.29%, natural rubber up 1.27%. Black series closed up collectively, coking coal up 1.77%, coke up 1%, iron ore up nearly 1%. Agricultural products closed up collectively, soybean meal up 2.88%, No.2 soybeans up 2.6%, rapeseed meal up 2.53%.

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