

DZ20250509

International Relationship

-President Xi Jinping and Putin, the president of Russia signed a joint statement on further deepening the bilateral comprehensive strategic partnership of coordination. Over 20 bilateral cooperation documents in fields as global strategic stability, upholding the authority of international law, biosafety, investment protection, digital economy, quarantine, and film cooperation were exchanged.

Financial

-Issuers including brokers, bank and equity investment institutions disclosed plans to issue 2025 phase 1 tech innovation bonds, totaled reached cny 64.05bn as of May 8, Shanghai Securities Journal reported.

Sector

-China conducted first successful drone test for autonomous multi-cargo airdrop on May 7.

Co Focus

-Huawei's first HarmonyOS PC, MateBook Pro confirmed to feature self-developed Kirin X90 Chip and equipped with domestic system and processor.

May 8 Block Trade Info

*Discount

-Eastroc Beverage (605499 CH) saw 29 block trades worth 116.60mn at 260.38yuan per share, 6.75pct discount from last closing.

-Bank of Jiangsu (600919 CH) saw 1 block trade worth 263.17mn at 10.37yuan per share, 0.38pct discount from last closing.

*Premium

-Zhonggu Logistics (603565 CH) saw 1 block trade worth 99.72mn at 10.45yuan per share, 10.47pct premium from last closing.

-CATL (300750 CH) saw 1 block trade worth 480.51mn at 259.59yuan per share, 6.14pct premium from last closing.

*Flat

-Sailun Group (601058 CH) saw 3 block trades worth 154.77mn at 12.88yuan per share, flat from last closing.

***Margin Trade**

Total Margin Balance	1.7971 trillion	Total Short Selling Balance	11.6 billion
SH Margin Balance	0.9112 trillion	SH Short Selling Balance	8.0 billion
Top Five Margin Trade Net Bought (in CNY)		Top Five Short Selling Net Sold (in shares)	
603300	182mio	600010	5.9mio
688256	116mio	600208	0.6mio
688981	111mio	601916	0.6mio
688159	79.2mio	601880	0.6mio
600967	78.5mio	601166	0.5mio
SZ Margin Balance	0.8807 trillion	SZ Short Selling Balance	3.6 billion
Top Five Margin Trade Net Bought (in CNY)		Top Five Short Selling Net Sold (in shares)	
002463	117mio	002607	0.6mio
001696	108mio	002065	0.4mio
300570	91.7mio	000967	0.2mio
300274	84.5mio	000676	0.2mio
000997	72.3mio	000563	0.2mio

***Connection Trade**

SH-HK Connection (bn cny/hkd)		SZ-HK Connection (bn cny/hkd)	
Northbound Turnover	66.43	Northbound Turnover	77.45
Southbound Net Cash Flow	-1.10	Southbound Net Cash Flow	-1.29
Top 5 Northbound Turnover/Shanghai		Top 5 Northbound Turnover/Shenzhen	
Name	Market Value (mio cny)	Name	Market Value (mio cny)
600519	1624	300750	3063
601318	860	300502	1305
600036	715	002475	1304
601899	669	300308	1079
603259	608	002594	935

***Index Futures**

Position of Top 20 members (Unit lots)						
CSI 300 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IF2505	52,740	5,676	38,252	331	39,223	214

IF2506	84,817	3,218	106,552	2,921	121,328	3,776
IF2509	21,681	2,601	39,215	1,591	52,823	948
SSE 50 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change *
IH2505	22,835	-1,451	14,584	-1,308	15,039	-1,059
IH2506	46,713	3,220	34,200	1,069	39,620	857
IH2509	9,531	849	12,082	60	16,944	-155
CSI 500 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change *
IC2505	42,763	-9,058	36,575	-789	35,876	-1,628
IC2506	66,785	-15,552	74,541	-1,803	80,648	-1,413
IC2509	18,814	-4,370	37,607	-348	42,605	-122
IC2512	8,421	428	13,035	405	13,856	774
CSI 1000 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change *
IM2505	64,470	-19,928	44,861	-7,232	46,312	-7,104
IM2506	171,940	-40,293	110,492	-6,766	125,276	-7,819
IM2509	37,552	-4,309	49,752	-2,043	60,908	-1,816
IM2512	15,501	417	20,871	1,553	21,315	1,042

*Index Options

Position of Top 20 members (Unit lots)						
CSI 300 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IO2505	115099	4722	59006	-728	60699	-794
IO2506	25843	2847	41259	774	46372	1282
IO2509	4197	-3402	25029	242	26825	192
CSI 1000 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
MO2505	258845	-75221	75863	-829	85755	-296
MO2506	51051	-13464	51401	2704	61964	2731
MO2509	6699	-3860	24984	49	27812	-107
SSE50 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
HO2505	47267	7553	19694	-1165	22803	-1312

*Treasury Futures

Position of Top 20 members (Unit lots)
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2-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TS2506	61,435	-8,518	61,131	-759	75,399	-2,083
TS2509	21,660	4,588	53,693	3,112	57,137	3,228
5-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TF2506	91,744	-14,381	123,224	-2,047	138,708	-545
TF2509	26,146	1,411	50,342	4,350	53,262	4,518
10-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
T2506	93,843	-42,096	155,185	1,259	164,675	2,240
T2509	35,828	-8,019	55,932	7,570	57,704	7,978
30-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TL2506	109,166	-60,824	70,792	-3,860	76,931	-4,362
TL2509	29,547	-8,966	33,874	3,584	33,241	3,481

***Night Session Commodities Market (As of 02:30 am)**

Top 3 Gainers (Dominant Contract)					
Product	Contract	Price	Change %	Trading Volume	Open Interests
Low Sulfur Fuel Oil	LU2507	3,458.0	+2.13%	51,212	62,038
Para-Xylene	PX509	6,456.0	+2.02%	116,352	150,737
Crude Oil	SC2506	469.7	+1.71%	72,723	21,861
Top 3 Loser (Dominant Contract)					
Product	Contract	Price	Change %	Trading Volume	Open Interests
Gold	AU2508	786.4	-1.81%	357,259	202,851
Steel Rebar	RB2510	3,032.0	-1.3%	634,758	2,297,223
Coking Coal	JM2509	882.0	-1.29%	127,269	395,788

*** Commodities (night session):**

* Global crude oil price closed up. NYMEX crude oil active contract up about 3.81% to close at \$60.28/b, Brent oil active contract up about 3.40% to closed at \$63.20/b. INE crude oil active contract up about 1.71% to 469.7 yuan/b.

* Precious metals closed down, COMEX gold active contract down 2.31% and closed at \$3313.5/oz. SHFE gold active contract down 1.81% and closed at 786.42 yuan/gram.

* Metals closed up mostly, LME aluminum up 1.18%, LME zinc up 0.88%, LME copper up 0.73%, LME tin up 0.49%, LME lead down 0.36%, LME nickel down 0.35%, aluminum oxide up 4.05%, SHFE copper up 0.72%, SHFE aluminum up 0.46%, SHFE tin up 0.30%,

SHFE zinc up 0.27%, SHFE nickel up 0.26%, SHFE lead remained constant, stainless steel down 0.04%.

* Commodity futures closed up mostly, Low Sulfur Fuel Oil up 2.13%, PTA up 1.65%, fuel oil up 1.5%, Butadiene Rubber up 1.42%, soda ash up 1.07%, steel rebar down 1.3%, coking coal down 1.29%, soybean oil up 1.11%.

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